



May 15, 2024

To whom it may concern

Company name Wacoal Holdings Corp.
Representative Name Masaaki Yajima
Representative Director, President
and CEO
(Code No. 3591 TSE Prime Market)

Contact Katsuya Hirooka
Corporate Officer, Head of
Corporate Planning Dept.
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Announcement Regarding Resolved Matters Related to
Purchase of Treasury Stock and Cancellation of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act.
Cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act)

We hereby announce that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted resolutions at a meeting held on May 15, 2024 regarding the matters related to purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act and cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act, as described below.

Details

1. Reason for repurchase and cancellation of treasury stock

To improve shareholder return and capital efficiency

2. Details of Purchase

- (1) Type of shares to be purchased: Common Stock
(2) Total number of shares to be purchased: 7,300,000 shares (at maximum)
(13.26% as to the total number of issued and outstanding shares (excluding shares of treasury stock))
(3) Aggregate purchase price: 25 billion yen (at maximum)
(4) Purchase period: From June 3, 2024 through March 21, 2025

3. Details of Cancellation

- (1) Type of shares to be cancelled: Common stock of the Company
(2) Number of shares to be cancelled: 5,500,000 shares
(3) Date of cancellation: May 24, 2024

(Reference) The Company’s treasury stock holdings as of March 31, 2024 were as follows:

Total number of issued and outstanding shares (excluding treasury stock): 55,068,331 shares
Shares held as treasury stock: 5,931,669 shares

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